

28 March 2013

Dear Option Holder

SHARE PURCHASE PLAN - OPTION HOLDERS' PARTICIPATION

Invion Limited (ASX: IVX) today announced a Share Purchase Plan which gives eligible shareholders the opportunity to purchase up to \$15,000 worth of the Company's ordinary shares without incurring brokerage or transaction costs.

Only Australian and New Zealand investors who were recorded on the share register as shareholders at the record date of 27 March 2013 are entitled to participate in the SPP offer. The Record Date is specified in accordance with the ASX Listing Rules.

The SPP, including eligibility, is subject to the more detailed SPP rules which prevail to the extent of any inconsistency.

The holding of options does not confer a right to participate in the SPP.

If you have any questions about your entitlement to participate in the SPP, please contact the Company's share registry, Link Market Services, on P: 1300 880 751.

The Company thanks you for your support.

Yours faithfully

William Garner, M.D.

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Managing Director and CEO