

25 March 2013

The Manager Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

WESTFIELD RETAIL TRUST (ASX: WRT) APPENDIX 3E

Please find attached an Appendix 3E relating to the on market security buy-back program announced by the Trust on 25 October 2012.

Yours faithfully WESTFIELD RETAIL TRUST

Katherine Grace Company Secretary

Encl.

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

RF1	of entity		ABN/ARSN		
RE1 Limited (ABN 80 145 743 862) as responsible entity of Westfield Retail Trust 1 (ARSN 146 934 536) AND RE2 Limited (ABN 41 145 744 065) as responsible entity of Westfield Retail Trust 2(ARSN 146 934 652)					
We (the entity) give ASX the following information.					
Information about buy-back					
1	Type of buy-back	On-market			
2	Date Appendix 3C was given to ASX	25 October 2012			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day					
		Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	Before previous day 32,131,984	1,000,000		

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$3.11 date: 6 March 2013	highest price paid: \$3.065
		lowest price paid: \$2.965 date: 6 December 2012	lowest price paid: \$3.05
			highest price allowed under rule 7.33: \$3.23

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units — the remaining number of shares/units to be bought back

36,868,016

Compliance statement

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 25/03/2013

(Company Secretary)

Print name: Katherine Grace

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⁺ See chapter 19 for defined terms.