

## ASX Announcement

22 March 2013

### MAILING OF PROSPECTUS FOR PRO RATA ENTITLEMENT OFFER

Invigor Group Limited (ASX: IVO) advises that the Prospectus released on 11 March 2013 for the pro rata entitlement offer (“Offer”) has today been mailed to Eligible Shareholders together with the Entitlement and Acceptance Form.

Eligible Shareholders are entitled to apply for an Offer Parcel comprising 2 Partly Paid Shares (each an “Offer Share”) and 1 Entitlement Option for every 1 Share held at the Record Date at an Offer Price of \$0.045 per Offer Share payable in two instalments, comprising an Initial Instalment of \$0.035 per Offer Share payable upon application and a Final Instalment of \$0.01 per Offer Share payable on 31 July 2013 or such other later time, up to 31 January 2014, as determined by Invigor and notified to holders of the Partly Paid Shares.

As Eligible Shareholders will be applying for Offer Parcels under the Offer, the amount to be paid for each Offer Parcel on application is as follows:

- 2 Partly Paid Shares - \$0.07; and
- 1 Entitlement Option - \$nil (\$0.05 payable on exercise).

Eligible Shareholders also have the ability to apply for additional Partly Paid Shares and Entitlement Options under a Shortfall Facility.

The closing date for receipt of acceptances and payment of the Initial Instalment amount is 5.00pm (Sydney time) on 9 April 2013.

Please refer to the Prospectus for full details of the terms of the Offer.

David Neufeld  
Company Secretary  
(02) 8251 9600

### **About Invigor Group**

Invigor Group Limited (IVO) is an investment company focusing on the Information and Communication Technologies sector. It invests its expertise and capital to transform innovative technology companies with outstanding management teams into successful international businesses.