



HopgoodGanim

22 March 2013

Australian Securities Exchange  
Company Announcement Platform  
**By facsimile: 1300 135 638**

**BRISBANE**

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ABN: 54 105 489 661

***For immediate release to the market***

Our Ref: 1301315 – Katherine Hammond

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Dear Sir/Madam

**Jindal Steel & Power (Australia) Pty Ltd ACN 144 630 179 – On-Market Takeover Bid for Gujarat NRE Coking Coal Limited**

We are the solicitors for Jindal Steel & Power (Australia) Pty Ltd ACN 144 630 179 (**Jindal**).

We refer to Jindal's unconditional on-market cash offer (**Offer**) for all of the ordinary shares in Gujarat NRE Coking Coal Limited (**Gujarat**) which are not already held by Jindal or its associates.

Please find **enclosed** an announcement from Jindal in relation to the final date for Gujarat shareholders to accept the Offer.

Yours faithfully

  
**HopgoodGanim**

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**JINDAL STEEL & POWER (AUSTRALIA) PTY LTD**

ABN 12 144 630 179

22 March 2013

ASX Limited  
Company Announcements Platform

*By facsimile:* 1300 135 638

**FOR IMMEDIATE RELEASE TO THE MARKET**

**Jindal Steel & Power (Australia) Pty Ltd - On-Market Takeover Bid for Gujarat NRE Coking Coal Limited**

Jindal Steel and Power (Australia) Pty Ltd ACN 144 630 179 (**Jindal**) has made an unconditional on-market cash offer for all of the ordinary shares in Gujarat NRE Coking Coal Limited (**Gujarat**) which are not already held by Jindal or its associates (**Offer**).

The Offer was announced to the market pursuant to a Bidder's Statement on 31 January 2013, and the Offer Period commenced on 15 February 2013. The Close Date of the Offer Period is 4:00pm (Sydney time) on Friday 29 March 2013.

Jindal wishes to clarify that as the Close Date of 29 March 2013 is Good Friday, which is a non-ASX Trading Day and Jindal will not be extending the Offer Period, the last date that Shareholders will effectively be able to accept the Offer is **Thursday 28 March 2013**.

Shareholders can accept the Offer by instructing their broker to sell their shareholding on the ASX to Jindal through Jindal's broker, allowing 3 days for receipt of the cash.

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