

13 March 2013

Richard Willcock Group Company Secretary

Leighton Holdings Limited

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ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: Leighton Contractors and NZTA in Alliance to deliver SH16 Causeway Upgrade Project for Auckland

Please find attached a copy of a media release to be issued today by Leighton Contractors Pty Limited, a wholly owned subsidiary of Leighton Holdings Limited.

Yours faithfully LEIGHTON HOLDINGS LIMITED

RICHARD WILLCOCK Group Company Secretary

Media release

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Leighton Contractors and NZTA in Alliance to deliver SH16 Causeway Upgrade Project for Auckland

Leighton Contractors and its Causeway Alliance partners have been contracted by the New Zealand Transport Agency (NZTA) to deliver the NZ\$220 million Causeway Upgrade Project on State Highway 16 (SH16) (Northwestern Motorway) in Auckland.

The Causeway Alliance is a consortium consisting of NZTA with Leighton Contractors, Fulton Hogan, Aecom, Sinclair Knight Merz and Coffey Geotechnics.

The project will complete a key section of Auckland's Western Ring Route, significantly improving connectivity between Auckland's west and central city for commuters and freight transport.

The Alliance will raise and widen the causeway between Great North Road at Waterview and the Te Atatu Interchange. Works will address existing flooding issues, introduce dedicated bus shoulders and upgrade the Northwestern Cycleway and pedestrian facilities along the route.

Andrew Stevens, General Manger of Leighton Contractors in New Zealand, said the company looks forward to continuing to work with NZTA to build this vital transport link.

"The Causeway Alliance team integrates roading, bridge, environmental and community engagement specialists and construction personnel who have successfully delivered other major road infrastructure projects with NZTA.

"Leighton Contractors recently worked with NZTA to complete the Newmarket Viaduct Replacement Project as part of the Northern Gateway Alliance, and previously delivered the Central Motorway Junction project, SH20-1 Manukau Extension and Wellington Tunnel Upgrades, refurbishing the Mount Victoria and Terrace tunnels. The company is also proud of its involvement in the Auckland Road Maintenance Alliance – maintaining and replacing the roads and footpaths across the most intensive section of Auckland's transport network.

"Our preparation through the Causeway Upgrade Project's tender process has given us a detailed understanding of the site, particularly the importance and sensitivity of the Motu Manawa – Pollen Island Marine reserve."

The Alliance expects to start construction in quarter two, with project completion scheduled for late 2016.

Leighton Contractors has been operating in New Zealand for more than ten years and employs 700 people around the country, with an additional 3,000 plus strong workforce. The company delivers projects across various sectors, including telecommunications, infrastructure and mining. Through its telecommunications business Visionstream, Leighton Contractors is delivering the Auckland portion of the Ultra-Fast Broadband (UFB) program which is currently New Zealand's largest Infrastructure project.

ENDS

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About Leighton Contractors

Leighton Contractors, a wholly-owned subsidiary of Leighton Holdings Limited, is one of Australia's leading contracting and project development groups, with over \$12 billion work in hand and employing more than 13,000 people across Australia, New Zealand, Papua New Guinea and Africa. The company delivers projects for clients across the infrastructure, mining, telecommunications, civil construction, industrial, energy, health and services sectors.