

## ASX Announcement

11 March 2013

### **Pro rata entitlement offer – letter to option holders**

Attached is a letter to be sent to holders of options in Invigor Group Limited about the pro rata entitlement offer being undertaken by the Company.

For further information, please contact:

David Neufeld  
Company Secretary  
(02) 8251 9600

### **About Invigor Group**

Invigor Group Limited (IVO) is an investment company focusing on the Information and Communication Technologies sector. It invests its expertise and capital to transform innovative technology companies with outstanding management teams into successful international businesses.

11 March 2013

Dear Optionholder,

**RENOUNCEABLE ENTITLEMENT OFFER – NOTICE TO OPTIONHOLDERS**

On 28 February 2013, Invigor Group Limited (ACN 081 368 274) (**Invigor**) announced a renounceable entitlement offer (**Entitlement Offer**) of 2 partly paid ordinary shares (**Partly Paid Shares**) together with 1 option over a fully paid ordinary share (**Entitlement Option**) for every 1 fully paid ordinary share at the offer price of \$0.045 per Partly Paid Share (\$0.035 per Partly Paid Share payable on application and \$0.01 per Partly Paid Share payable on the 'final instalment payment date').

Further information in relation to the Entitlement Offer has since been disclosed to the ASX (including lodgement of the Prospectus).

Under the Entitlement Offer, every person who is registered as the holder of a fully paid ordinary share in Invigor (**Invigor Share**) at 7.00pm (Sydney time) on 19 March 2013 (**Record Date**) will be entitled to participate in the Entitlement Offer in respect of the number of Invigor Shares that person is then registered as the holder of.

**Current options over Fully Paid Shares held by you**

Our records indicate that you hold options in Invigor issued under the Employee Performance Option Plan.

The purpose of this letter is to advise you of the Entitlement Offer and to give you adequate opportunity to exercise some or all of your options prior to the Record Date so that you may participate in the Entitlement Offer.

To be eligible to participate in the Entitlement Offer in respect of Invigor Shares that will be issued upon exercise of your options, you must exercise those options and be registered as the holder of the underlying Invigor Shares before the Record Date.

To exercise some or all of your options you will need to give notice in writing to Invigor in accordance with the terms and conditions of issue of your options, together with payment of the exercise price for each option exercised.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'D Neufeld', written in a cursive style.

David Neufeld  
Company Secretary

Note: The information in this letter is general information only, does not constitute a share recommendation or financial product advice, and has been prepared without taking account of the investment objectives, financial situation or needs of any particular investor.