

Appendix 4E

Preliminary final report

1. Company details

Name of entity

OMNITECH HOLDINGS LIMITED

ARBN	Financial year ended ('Current Period')	('Previous Period')
077 559 525	31 December 2012	31 December 2011

2. Results for announcement to the market

			\$A'000 (Unaudited)
	% movement		
2.1	Revenues from ordinary activities	N/A to	0
2.2	Loss from ordinary activities after tax attributable to members (2011: Loss of A\$409K)	65% down to	(143)
2.3	Net loss for the period attributable to members (2011: Loss of A\$409K)	65% down to	(143)
2.4	Dividends (distributions)	Amount per security	Franked amount per security
	Final dividend	N/A¢	N/A¢
	Previous corresponding period	N/A¢	N/A¢
2.5	Record date for determining entitlements to the dividend.	N/A	

2.6 Brief explanation of any of the figures reported above:

- (a) For the year ended 31 December 2012, the Group did not have any revenue from ordinary activities. The Group made a loss of A\$143,328, which came from mostly administrative expenses.

3. Condensed consolidated statement of financial performance

	Current period A\$ (Unaudited)	Previous Period A\$
CONTINUING OPERATIONS		
3.1 Revenues from ordinary activities	0	0
3.2 Cost of Sales	0	0
3.3 Gross profit	0	0
3.4 Other operating income	41,182	0
3.5 Administrative expenses	(184,510)	(69,335)
3.6 Other operating expenses	0	0
3.7 Operating (loss) / profit	(143,328)	(69,335)
3.8 Finance costs	0	(339,873)
3.9 Share of net profit / (loss) of associates and joint venture entities	0	0
3.10 (Loss) / profit from ordinary activities before tax	(143,328)	(409,208)
3.11 Income tax credited / (charged)	0	0
3.12 (Loss) / profit from ordinary activities after tax	(143,328)	(409,208)
3.13 DISCONTINUED OPERATIONS		
Loss for the period from discontinued operations	0	0
3.14 Outside equity interests	0	0
3.15 Net (loss) / profit for the period attributable to members	(143,328)	(409,208)

Loss per security

	Current period A\$ (Unaudited)	Previous Period A\$
3.16 Basic (loss) / profit per security		
- Continuing operations	(0.22) cents	(0.83) cents
- Discontinued operations	--	--
3.17 Diluted loss per security		
- Continuing operations	N/A	N/A
- Discontinued operations	N/A	N/A

Notes to the condensed consolidated statement of financial performance

Revenue and expenses from ordinary activities

	Current period A\$ (Unaudited)	Previous Period A\$
3.18 Revenue from sales or services	0	0
3.19 Interest revenue	0	0
3.20 Other relevant revenue	41,182	0
3.21 Details of relevant expenses		
Cost of sales	0	0
Other administrative expenses	(144,009)	(64,346)
Rentals	(17,663)	0
Staff costs	(22,500)	(4,989)
Other operating expenses	0	0
3.22 Depreciation and amortisation excluding amortisation of intangibles	(338)	0
Capitalised outlays		
3.23 Interest costs capitalised in asset values	0	0
3.24 Outlays capitalised in intangibles (unless arising from an acquisition of a business)	0	0

Intangible and extraordinary items

		<i>Consolidated – current period</i>			
		Before tax A\$	Related tax A\$	Related outside equity interests A\$	Amount (after tax) attributable to members A\$
3.25	Amortisation of goodwill	0	0	0	0
3.26	Amortisation of other intangibles	0	0	0	0
3.27	Total amortisation of intangibles	0	0	0	0
3.28	Extraordinary items (details)	0	0	0	0
3.29	Total extraordinary items	0	0	0	0

4. Condensed consolidation statement of financial position

	At end of current period (Unaudited) A\$	As shown in last annual report A\$	As in last half yearly report A\$
Current assets			
4.1 Cash	80,386	657	97,602
4.2 Tax recoverable	0	0	0
4.3 Receivables	0	0	0
4.4 Inventories	0	0	0
4.5 Others	17,679	23,135	0
4.6 Assets of disposal group	0	0	0
4.7 Total current assets	98,065	23,792	97,602
Non-current assets			
4.8 Other investments	0	0	0
4.9 Property, plant and equipment (net)	1,013	0	0
4.10 Total non-current assets	1,013	0	0
4.11 Total assets	99,078	23,792	97,602
Current liabilities			
4.12 Payables	22,410	0	0
4.13 Provisions exc. tax liabilities	0	69,976	32,085
4.14 Loan from former immediate holding company	0	0	7,592,407
4.15 Due to former fellow subsidiaries	0	0	0
4.16 Loan from immediate holding company	7,592,407	7,592,407	0
4.17 Advance from immediate holding company	188,065	161,885	188,066
4.18 Total current liabilities	7,802,882	7,824,268	7,812,558
Non-current liabilities			
4.19 Loan from ultimate holding company	0	0	0
4.20 Deferred tax liabilities	0	0	0
4.21 Total non-current liabilities	0	0	0

4.22	Total liabilities	7,802,882	7,824,268	7,812,558
4.23	Net liabilities	(7,703,804)	(7,800,476)	(7,714,956)
	Equity			
4.24	Contributed equity	5,108,936	4,948,936	5,028,936
4.25	Reserves	12,886,276	6,574,598	6,614,598
4.26	Accumulated losses	(25,699,016)	(19,324,010)	(19,358,490)
4.27	Equity attributable to members of the parent entity	(7,703,804)	(7,800,476)	(7,714,956)
4.28	Outside equity interests in controlled entities	0	0	
4.29	Total equity / (deficiency in asset)	(7,703,804)	(7,800,476)	(7,714,956)

5. Condensed consolidated statement of cash flows

		Current period (Unaudited) A\$	Previous Period A\$
	Cash flows related to operating activities		
5.1	Receipts from customers	0	0
5.2	Payments to suppliers and employees	(185,101)	(90,799)
5.3	Interest and other items of similar nature received	0	0
5.4	Interest and other costs of finance paid	0	0
5.5	Income taxes paid	0	0
5.6	Net operating cash flows	(185,101)	(90,799)
	Cash flows related to investing activities		
5.7	Purchases of property, plant and equipment	(1,350)	0
5.8	Decrease in cash attributable to deconsolidation of a subsidiary under winding up	0	0
5.9	Purchases of Investments held for trading	0	0
5.10	Proceeds from disposal of investments held for trading	0	0
5.11	Decrease in pledged time deposits	0	0
5.12	Net investing cash flows	(1,350)	0

Cash flows related to financing activities			
5.13	Proceeds from / (repayment of) borrowings	0	0
5.14	Advance from immediate holding company	26,180	90,799
5.15	Loan from other group company	0	0
5.16	Issue share costs	240,000	0
5.17	Net financing cash flows	266,180	90,799
5.18	Net (decrease) / increase in cash held	79,729	0
5.19	Cash at beginning of period <i>(see Reconciliation of cash)</i>	657	654
5.20	Exchange rate adjustments	0	3
5.21	Cash at end of period	80,386	657

Reconciliation of cash

Reconciliation of cash at the end of the period (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current period (Unaudited) A\$	Previous Period A\$
5.22	80,386	657
5.23	0	0
5.24	0	0
5.25	0	0
5.26	80,386	657

6. Dividends

6.1 Date the dividend (distribution) is payable

N/A

6.2 Record date to determine entitlements to the dividend (distribution)

N/A

6.3 If it is a final dividend, has it been declared?

N/A

Amount per security

		Amount per Security	Franked Amount per Security at 36% tax	Amount per security of foreign source dividend
6.4	Final dividend: Current year	N/A¢	N/A¢	N/A¢
6.5	Previous year	N/A¢	N/A¢	N/A¢
6.6	Interim dividend: Current year	N/A¢	N/A¢	N/A¢
6.7	Previous year	N/A¢	N/A¢	N/A¢

Total dividend (distribution) per security (interim *plus* final)

	Current Period A\$	Previous Period A\$
6.8 Ordinary securities	N/A¢	N/A¢
6.9 Preference securities	N/A¢	N/A¢

Preliminary final report – final dividend (distribution) on all securities

	Current Period A\$	Previous Period A\$
6.10 Ordinary securities	NONE	NONE
6.11 Preference securities	NONE	NONE
6.12 Other equity instruments	NONE	NONE
6.13 Total	NONE	NONE

7. The dividend or distribution plans shown below are in operation.

NONE

The last date(s) for receipt of election notices for the dividend or distribution plans

N/A

Any other disclosures in relation to dividends (distributions)

NONE

8. Consolidated accumulated losses

		Current period A\$ (Unaudited)	Previous Period A\$
8.1	Accumulated losses at the beginning of the financial period	(19,324,010)	(18,914,802)
8.2	Net (loss) attributable to members	(143,328)	(409,208)
8.3	Dissolve of subsidiaries	(6,231,678)	0
8.4	Accumulated losses at end of financial period	(25,699,016)	(19,324,010)

9. Net tangible asset backing

		Current period (Unaudited) A\$	Previous Period A\$
9.1	Net asset deficiency per ordinary security	(11.76) cents	(15.76) cents

10. Control gained over entities having material effect

10.1	Name of entity (or group of entities)	NONE
10.2	Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) since the date in the current period on which control was acquired	N/A
10.3	Date from which such profit has been calculated	N/A
10.4	Profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) for the whole of the previous corresponding period	N/A

Loss of control of entities having material effect

10.5	Name of entity (or group of entities)	N/A
10.6	Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) for the current period to the date of loss of control	N/A
10.7	Date to which the profit (loss) has been calculated	N/A
10.8	Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) while controlled during the whole of the previous corresponding period	N/A
10.9	Contribution to consolidated profit (loss) from ordinary activities and extraordinary items from sale of interest leading to loss of control	N/A

11. Material interests in entities which are not controlled entities

The economic entity has an interest (that is material to it) in the following entities.

Name of entity	Percentage of ownership interest held at end of period or date of disposal		Contribution to net profit (loss)	
	Current period	Previous period	Current period A\$	Previous period A\$
11.1 Equity accounted associates and joint venture entities	N/A	N/A	N/A	N/A
11.2 Total	N/A	N/A	N/A	N/A
11.3 Other material interests	N/A	N/A	N/A	N/A
11.4 Total	N/A	N/A	N/A	N/A

Details of aggregate share of profits (losses) of associates and joint venture entities

Group's share of associates' and joint venture Entities':	Current period A\$	Previous Period A\$
11.5 Profit (loss) from ordinary activities before income tax	N/A	N/A
11.6 Income tax on ordinary activities	N/A	N/A
11.7 Profit (loss) from ordinary activities after income tax	N/A	N/A
11.8 Extraordinary items net of tax	N/A	N/A
11.9 Net profit (loss)	N/A	N/A
11.10 Adjustments	N/A	N/A

11.11 Share of net profit (loss) of associates and joint venture entities	N/A	N/A
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12. Issued and quoted securities at end of current period

	Total Number	Number Quoted	Issue price Per security (A\$)	Amount Paid up Per security A\$
12.1 Ordinary securities	65,489,391	65,489,391	N/A	N/A
12.2 Changes during current period				
(a) Increase through issues	16,000,000	16,000,000	0.01	0.015
(b) Decrease through returns of capital, buybacks	0	0	N/A	N/A
12.3 Options (description and conversion factor) (CONVERSION FACTOR 1.0)			Exercise Price	Expiry date (if any)
12.4 Issued during current period				
12.5 Exercised during current period				
12.6 Expired during current period				
12.7 Lapsed during current period				

13. Basis of financial report preparation

- 13.1 This Preliminary Final Report is a general purpose financial report which has been prepared in accordance with International Financial Reporting Standards.
- 13.2 This report, and the accounts upon which the report is based, use the same accounting policies.

14. Commentary

14.1 Results and Review of Operations

For the year ended 31 December 2012, the Group did not have any revenue from ordinary activities and only maintained its operation on a basic level. The Group made a loss of A\$143,328, which came from mostly administrative expenses.

Since 30 December 2009, Treasure Unicorn Limited has become the Company's substantial shareholder as well as its immediate holding company. The Company has been actively considering potential acquisitions and business expansion to rejuvenate the Company's operation. However, no formal agreement has been reached by the Company up to the date of this Report.


14.2 Segmentation Analysis

During the year, the Group did not have any revenue and therefore no analysis of segment information by business segment and geographical segment is presented.

15. Compliance Statements

15.1 This report is based on the financial accounts, which have not been audited.

15.2 The entity has a formally constituted audit committee.

Sign here:  Date: 28 FEB 2013

Print name: WESLEY CHONG