

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme \_\_\_\_\_

ACN/ARSN \_\_\_\_\_

**1. Details of substantial holder(1)**

Name \_\_\_\_\_

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

The previous notice was given to the company on

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

The previous notice was dated

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address

## Signature

print name

capacity

sign here

date / /

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**HUNTER HALL INVESTMENT MANAGEMENT LTD (A.C.N. 063 081 612)**  
**ANNEXURES TO FORM 604**  
**RCG Corporation Limited**

**ANNEXURE A:**

Hunter Hall Investment Management Limited (A.C.N. 063 081 612)  
 Hunter Hall International Limited (A.C.N. 059 300 426)  
 Hunter Hall Global Value Limited (A.C.N. 107 462 966)  
 Hampshire Assets and Services Pty Ltd (A.C.N. 059 790 395)  
 Peter James Hall

**ANNEXURE B:**

<b>Holder of Relevant Interest</b>	<b>Person registered and entitled to be Registered as Holder</b>	<b>Nature of relevant Interest</b>	<b>Class and Number of Shares</b>
Hunter Hall Investment Management Ltd	JP Morgan Chase Bank, N.A. as the Custodian of the Hunter Hall Value Growth Trust, Hunter Hall Australian Value Trust and Hunter Hall Global Value Limited	Hunter Hall Investment Management Limited has the power to control the exercise of the right to vote attached to the shares, and the power to exercise control over the disposal of shares as Responsible Entity of the Hunter Hall Value Growth Trust (19,328,068 Ord Shares) and Hunter Hall Australian Value Trust (3,666,899 Ord Shares) and as Investment Manager for Hunter Hall Global Value Limited (5,209,441 Ord Shares)	28,204,408 ORD
Hunter Hall International	As above	Hunter Hall International Ltd has a relevant interest in the said shares, as it wholly owns Hunter Hall Investment Management Limited.	As above
Hampshire Assets And Services Pty Ltd	As above	Hampshire Assets And Services Pty Ltd has a relevant interest in the said shares as it owns 43.81% of Hunter Hall International Ltd.	As above
Peter James Hall	As above	Peter Hall owns 100% of Hampshire Assets And Services Pty Ltd. Peter controls a further 1.31% Hunter Hall International Limited shares through other holdings.	As above
Hunter Hall Global Value Limited	As above	Hunter Hall Global Value Limited is the listed investment company managed by Hunter Hall Investment Management Limited.	5,209,441 ORD

**ANNEXURE C:**

Person whose relevant interest changed:

Hunter Hall Investment Management Limited  
 Hunter Hall International Limited  
 Hunter Hall Global Value Limited  
 Hampshire Assets and Services Pty Ltd  
 Peter James Hall

Date of Change	Nature of Change	No. of Shares Affected	Consideration Given in Relation to Change AUD	Cumulative
			<i>Opening Balance:</i>	33,949,936
23/09/2011	BUY	12,659	5,792.98	33,962,595
23/09/2011	SELL	12,659	5,790.04	33,949,936
9/02/2012	SELL	10,000	4,141.70	33,939,936
7/03/2012	SELL	39,939	15,143.43	33,899,997
9/03/2012	SELL	7,606	2,921.86	33,892,391
12/03/2012	SELL	40,000	15,366.12	33,852,391
13/03/2012	SELL	7,813	2,976.43	33,844,578
14/03/2012	SELL	33,130	12,561.70	33,811,448
15/03/2012	SELL	10,000	3,798.10	33,801,448
16/03/2012	SELL	13,880	5,262.79	33,787,568
16/03/2012	SELL	89,820	34,056.51	33,697,748
16/03/2012	SELL	13,300	5,042.88	33,684,448
20/03/2012	SELL	476	180.48	33,683,972
12/04/2012	SELL	131,620	47,882.77	33,552,352
12/04/2012	SELL	19,480	7,086.74	33,532,872
17/04/2012	BUY	200,000	69,212.17	33,732,872
17/04/2012	BUY	210,000	72,689.09	33,942,872
17/04/2012	BUY	590,000	204,175.92	34,532,872
15/05/2012	SELL	190,128	60,810.54	34,342,744
18/05/2012	SELL	19,872	6,548.52	34,322,872
8/06/2012	BUY	288,219	103,971.55	34,611,091
19/06/2012	BUY	73,230	24,974.76	34,684,321
19/06/2012	BUY	226,770	77,338.89	34,911,091
28/06/2012	BUY	240,120	76,995.92	35,151,211
28/06/2012	BUY	759,880	243,660.08	35,911,091
27/08/2012	SELL	37,520	14,584.51	35,873,571
27/08/2012	SELL	49,380	19,215.83	35,824,191
27/08/2012	SELL	176,411	68,573.25	35,647,780
27/08/2012	SELL	32,300	12,555.43	35,615,480
27/08/2012	SELL	42,520	16,546.31	35,572,960
27/08/2012	SELL	232,165	90,345.15	35,340,795
28/08/2012	SELL	81,898	31,869.95	35,258,897
28/08/2012	SELL	17,420	6,778.85	35,241,477
28/08/2012	SELL	15,000	5,837.13	35,226,477
29/08/2012	SELL	15,130	5,887.72	35,211,347
29/08/2012	SELL	26,240	10,199.83	35,185,107
29/08/2012	SELL	143,312	55,707.23	35,041,795
29/08/2012	SELL	82,644	32,160.25	34,959,151
29/08/2012	SELL	17,580	6,841.12	34,941,571
29/08/2012	SELL	30,480	11,847.97	34,911,091
3/09/2012	SELL	37,810	14,713.46	34,873,281
3/09/2012	SELL	206,489	80,353.54	34,666,792
3/09/2012	SELL	43,920	17,091.11	34,622,872

9/10/2012	SELL	385,370	165,253.40	34,237,502
10/01/2013	SELL	300,000	134,703.00	33,937,502
23/01/2013	SELL	46,630	21,635.24	33,890,872
23/01/2013	SELL	213,220	98,929.18	33,677,652
23/01/2013	SELL	40,150	18,628.68	33,637,502
1/02/2013	SELL	53,300	25,793.63	33,584,202
1/02/2013	SELL	10,040	4,858.69	33,574,162
1/02/2013	SELL	11,660	5,642.66	33,562,502
6/02/2013	SELL	6,670	3,434.15	33,555,832
6/02/2013	SELL	7,750	3,990.20	33,548,082
6/02/2013	SELL	35,419	18,235.99	33,512,663
7/02/2013	SELL	7,900	4,066.64	33,504,763
8/02/2013	SELL	3,600	1,849.92	33,501,163
21/02/2013	SELL	296,755	148,347.17	33,204,408
22/02/2013	SELL	4,481,827	2,144,177.75	28,722,581
22/02/2013	SELL	518,173	247,902.25	28,204,408
<b>Balance held as at 22 February 2013</b>				<b>28,204,408</b>
<b>% held as at 22 February 2013 based on 242,278,207 shares on issue</b>				<b>11.64%</b>

**ANNEXURE D:**

NAME	ADDRESS
Hunter Hall International Limited	Level 2, 60 Castlereagh Street SYDNEY NSW 2000
Hunter Hall Investment Management Limited	Level 2, 60 Castlereagh Street SYDNEY NSW 2000
Hunter Hall Global Value Limited	Level 2, 60 Castlereagh Street SYDNEY NSW 2000
Hampshire Assets And Services Pty Ltd	Level 2, 60 Castlereagh Street SYDNEY NSW 2000
Peter James Hall	Level 4, 53 Frith Street, Soho, London W1D 4SN, United Kingdom

**These 3 pages comprise the Annexures A to D referred to in the Form 604, Notice of change of interests of substantial holder.**



Jeremy Freeman  
Company Secretary  
Hunter Hall International Limited  
Dated 26 February 2013