



Company Facts

ABN:83 127 620 482

Mongolian Resources Corporation (ASX: MUB) is focused on the Development of two historic high-grade gold deposits in Mongolia with a near term production to commence in 2013.

Key projects:

- Blue Eyes Project
- Sujigtei Project

Corporate Structure

Shares on issue	~ 142.3m
Options	~ 25.3m
Performance Shares	~ 46.0m
52 week high	A\$0.14
52 week low	A\$0.05

Company Directors

Naidansuren Jargalsaikhan

Non-Executive Chairman

Tony Bainbridge

Managing Director

Tanan Jargalsaikhan

Non -Executive Director & Acting CFO

Sereeter Galsan Jamts

Non-Executive Director

Enquiries

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John Lee

Company Secretary

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Capital Raising Discussions - Update

The Board of Mongolian Resource Corporation Limited (ASX:MUB) announces that after discussions on the subscription agreement with the AR Management Group, no agreement was reached between the parties and the subscription will not be taken up. The board appreciates the support that the AR Management Group has given to the company.

The board has commenced its review of other financial options available to it.

For and on behalf of the board.

A handwritten signature in black ink, appearing to read 'John Lee', is written over a light grey rectangular background.

John Lee
Company Secretary