

19 February 2013

Richard Willcock Group Company Secretary

Leighton Holdings Limited

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ASX Market Announcements
Australian Securities Exchange Limited
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20 Bridge Street
SYDNEY NSW 2000

## RE: Leighton updates market on BrisConnections

Leighton Holdings Limited notes the announcement made today that the Board of BrisConnections (ASX:BCS) has decided to place the BrisConnections group into voluntary administration.

Leighton Holdings fully impaired the balance of its deferred equity commitment to BCS in the 2012 Financial Year. The cash component of the deferred equity commitment to BCS has been allowed for in the 2013 Financial Year cash flow forecast.

Yours faithfully LEIGHTON HOLDINGS LIMITED

RICHARD WILLCOCK Group Company Secretary