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14 February 2013

Stephen Small
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Stephen,

## MARKET ANNOUNCEMENT - JBH Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the JBH Macquarie Self Funding Instalment Warrants (ASX code: JBHSMB), announces the record date for entitlements to the \$0.5000 distribution for the JBH Macquarie Self Funding Instalment Warrant is 21 February 2013, coinciding with the record date for the JBH ordinary share dividend.

The JBH Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 15 February 2013. Again, this coincides with the ex-dividend date for the JBH ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
JBHSMB	\$7.6545	\$7.1545

The new Loan Amount will be effective from the ex-distribution date of 15 February 2013.

## More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit macquarie.com.au/instalments.

Kind regards,

Client Service Team Macquarie Securities Group Macquarie Bank Limited