

Macquarie Group Limited
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14 February 2013

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000



Dear Sir/Madam

Macquarie Group Limited - Issued Ordinary Capital and Options Update – 1
January to 31 January 2013

Since the last notification to the ASX on 14 January 2013 of the positions as at 31 December 2012, no new fully paid ordinary shares have been issued as at 31 January 2013. Therefore, as at 31 January 2013, the number of issued fully paid ordinary shares in Macquarie Group Limited (“MGL”) was 339,178,329.

Since the notification to the ASX on 14 January 2013 of the positions as at 31 December 2012 the following further movements have occurred pursuant to the Macquarie Group Employee Retained Equity Plan (“MEREP”):

- 197,938 Deferred Share Units (“DSUs”) have been granted;
- 8,341 DSUs have expired; and
- 18,245 DSUs have been exercised.

Therefore, as at 31 January 2013:

- the number of DSUs on issue was 4,271,463; and
- the number of Performance Share Units (“PSUs”) was 1,969,394.

The total number of ordinary shares on issue noted above includes 3,191,973 ordinary shares held by the MEREP Trustee (“Trustee”) in a reserve account and which may be used to satisfy the obligations of MGL in respect of DSUs issued under the MEREP, including allocation of ordinary shares on exercise of DSUs.

As at 31 January 2013 there were 491,330 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) Limited, a subsidiary of MGL, which may be exchanged into 491,330 fully paid ordinary shares in MGL, issued as part of the acquisition of Orion Financial Inc. in December 2007.

Macquarie Group Limited is not an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Cwth), and its obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Group Limited.

As at 31 January 2013 there were 427,106 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) No.2 Limited which may be exchanged into 427,106 fully paid ordinary shares in MGL, issued as part of the acquisition of Tristone Capital Global Inc. (“Tristone”) in August 2009. There are a further 11,295 Exchangeable Shares on issue, resulting from the exercise of retention options previously held under retention agreements with key former Tristone employees.

Since the notification to ASX on 14 January 2013 of the positions as at 31 December 2012, there have been no new options issued under the Macquarie Group Employee Share Option Plan.

Since the notification to ASX on 14 January 2013 of the positions as at 31 December 2012, the following lapses of unexercised options have been processed between 1 January 2013 and 31 January 2013:

- 35,602 options exercisable at \$72.27 each and expiring on 8 January 2013 (MQG0392);
- 26,336 options exercisable at \$64.40 each and expiring on 22 January 2013 (MQG0393);
- 227,192 options exercisable at \$53.91 each and expiring on 15 August 2013 (MQG0407);
- 2,000 options exercisable at \$53.91 each and expiring on 8 September 2013 (MQG0410);
- 3,000 options exercisable at \$53.91 each and expiring on 22 October 2013 (MQG0416); and
- 6,334 options exercisable at \$30.89 each and expiring on 22 April 2014 (MQG0429).

The number of options on issue at 31 January 2013 was 9,523,629 all exercisable into one share per option.

Yours faithfully

Nigel Donnelly
Assistant Company Secretary

Listing of Macquarie Group Limited Options

As at 31 January 2013

MQG Code	Number	Exercise Price	Expiry Date
MQG0394	92,771	\$63.74	8/02/2013
MQG0395	19,139	\$54.69	22/02/2013
MQG0396	28,994	\$47.79	10/03/2013
MQG0397	17,667	\$51.34	25/03/2013
MQG0398	88,334	\$56.79	8/04/2013
MQG0399	12,521	\$59.16	22/04/2013
MQG0400	57,076	\$63.09	8/05/2013
MQG0401	26,000	\$59.58	22/05/2013
MQG0402	30,387	\$52.89	10/06/2013
MQG0403	3,000	\$48.78	23/06/2013
MQG0404	20,000	\$47.29	8/07/2013
MQG0405	16,288	\$47.29	22/07/2013
MQG0406	23,087	\$51.01	8/08/2013
MQG0407	8,185,929	\$53.91	15/08/2013
MQG0408	41,354	\$53.91	22/08/2013
MQG0409	50,238	\$48.61	22/08/2013
MQG0410	12,690	\$53.91	8/09/2013
MQG0411	52,480	\$45.35	8/09/2013
MQG0412	59,851	\$53.91	22/09/2013
MQG0413	56,549	\$33.49	22/09/2013
MQG0414	66,565	\$53.91	8/10/2013
MQG0415	44,324	\$36.20	8/10/2013
MQG0416	31,174	\$53.91	22/10/2013
MQG0417	8,240	\$32.39	22/10/2013
MQG0418	32,725	\$31.99	10/11/2013
MQG0419	5,668	\$25.39	24/11/2013
MQG0420	14,334	\$28.48	8/12/2013
MQG0421	20,000	\$27.78	22/12/2013
MQG0422	25,000	\$31.73	8/01/2014

ATTACHMENT 1

Listing of Macquarie Group Limited Options

As at 31 January 2013

MQG Code	Number	Exercise Price	Expiry Date
MQG0423	8,000	\$26.66	22/01/2014
MQG0424	25,000	\$23.84	9/02/2014
MQG0425	10,000	\$21.24	23/02/2014
MQG0426	11,000	\$17.10	9/03/2014
MQG0427	5,668	\$23.17	23/03/2014
MQG0428	71,642	\$29.41	8/04/2014
MQG0429	59,666	\$30.89	22/04/2014
MQG0430	31,743	\$34.02	8/05/2014
MQG0431	3,000	\$36.87	9/06/2014
MQG0432	9,000	\$37.17	22/06/2014
MQG0433	28,525	\$36.73	8/07/2014
MQG0434	8,000	\$39.03	22/07/2014
MQG0435	8,000	\$44.21	10/08/2014
MQG0436	3,000	\$45.71	24/08/2014
MQG0437	26,000	\$49.32	8/09/2014
MQG0438	34,000	\$53.07	22/09/2014
MQG0439	17,000	\$54.25	8/10/2014
MQG0440	9,000	\$54.26	22/10/2014
MQG0441	<u>13,000</u>	\$48.48	08/12/2014
	<u><u>9,523,629</u></u>		