



GPT RE Limited
ABN 27 107 426 504
as Responsible Entity of
General Property Trust
AFSL 286511

**GPT Management
Holdings Limited**
ABN 67 113 510 188

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14 February 2013

Emma Badhni
Adviser, Issuers (Sydney)
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By electronic lodgement

Dear Ms Badhni

Re: Tax components for the 2012 December quarter distribution

Details of the taxation components of the distribution for the quarter ended 31 December 2012 are attached.

They are also set out at "www.gpt.com.au - Investor Relations - Securityholder Services – Tax information".

Yours sincerely

James A Coyne
Company Secretary

**GPT Securityholder
Service Centre**

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**Notice for the Purposes of Section 12-395 of Tax Administration Act
Distribution for the quarter ended 31 December 2012**

Estimated Tax Components for the quarter ended 31 December 2012

GPT advises the distribution for the quarter ended 31 December 2012 of 5.1 cents per security comprises the components as set out below. The components of this distribution will be reflected in investors' distribution advices for the quarter ended 31 December 2012.

| Distribution components | Cents per unit |
|------------------------------------|------------------------|
| Interest Income Australian Sourced | 0.000000 |
| Franked Dividend | 0.000000 |
| Interest Income Foreign Sourced | 0.000000 |
| Other Income Foreign Sourced | 0.000000 |
| Other Australian Taxable Income | 0.000000 |
| Capital Gains Concession | 0.000000 |
| Capital gains (TARP) Discount | 0.000000 |
| Capital gains (TARP) Non-Discount | 0.000000 |
| Tax Deferred Income | <u>5.100000</u> |
| Total Distribution | <u>5.100000</u> |

Subdivision 12-H of Taxation Administration Act (applicable to non-resident security holders and their custodians only)

GPT is a Managed Investment Trust ("MIT"). The following information is provided solely for the purpose of Subdivision 12-H of the Taxation Administration Act and should not be used for any other purpose. For the purpose of section 12-395 of Schedule 1 of the Taxation Administration Act the "fund payment" amount for the quarter ended 31 December 2012 is 0.000000 cents per unit, which is in respect of the income year ending 31 December 2012.

The current quarter's fund payment amount of 0.000000 cents per unit has been calculated in accordance with the tax legislation for the purpose of withholding of tax from distributions made to foreign residents.

Important Note: Australian resident security holders should not rely on the information contained in the tables above for the purpose of completing their income tax return. Details of full year components of distributions will be provided in the 2013 Annual Tax Statement which will be sent to all security holders on or around July 2013.