# **Appendix 4D**

# Half-year report

# Period ending 31 December 2012

Name of entity

# SAI Global Limited

ABN

67 050 611 642

Half-year ended (current period)

31 December 2012

Half-year ended (previous period)

31 December 2011

### 2. Results for announcement to the market

The following information is to be read in conjunction with the accounts for the six months ended on 31 December 2012, attached to this document.

				A\$'000
Revenues from ordinary activities	up	6.5%	to	238,348
Profit from ordinary activities after tax attributable to owners of SAI Global Limited	down	14.9%	to	18,438

Brief explanation of any of the figures reported above:

The growth in revenue reflects organic growth together with contributions from acquisitions made in the current and prior periods. The reduced profit reflects an increase in costs associated with investments made in people, products and infrastructure in response to new business won and identified opportunities. For more details please refer to the attached financial report and other attachments.

### 3. Dividends

Dividends	Amount per	Franked amount
	security	per security
Interim dividend	6.8 cents	6.8 cents
Previous corresponding period	6.8 cents	6.8 cents

Record date for determining entitlements to the dividend:

**25 February 2013** 

Payment date of the dividend:

27 March 2013

Ex-dividend date:

**19 February 2013** 

# 4. Earnings per share

	Current period	Previous period
Earnings per share (cents per share)	9.0	10.8

# 5. Net tangible assets

	Current period	Previous period
Net tangible assets per security (cents per share)	(86.0)	(93.2)

A large proportion of the Company's assets are intangible in nature, being goodwill and identifiable intangible assets relating to businesses acquired. These assets are excluded from the calculation of net tangible assets per security, which results in the negative outcome shown above.

Net assets per share at 31 December 2012 were 180.8 cents per share compared to 179.8 cents per share at 30 June 2012.

## 6. Control gained/lost over entities

Details of entities over which control has been gained or lost during the period.

Name of, or nature of, entities acquired	Date of gain of control	Contribution to entity's profit from ordinary activities (NPAT) A\$'000*
Quality & Safety Risk Professional Services International Pty Ltd	6 December 2012	Not material

## 7. Dividend reinvestment plans

#### **Dividend Reinvestment Plan**

Shareholders in Australia and New Zealand may elect to have some or all of their shareholding participate in the Dividend Reinvestment Plan (DRP).

In the operation of the DRP for any dividend, the Company may in its discretion either issue new shares or cause existing shares to be acquired on-market for transfer to shareholders who participate in the DRP. Shares issued or transferred are free of brokerage, commission and stamp duty costs, and rank equally with existing SAI Global shares.

Directors have determined that for this dividend, new shares will be issued to the participants of the DRP. Shares will be allotted or transferred at a price which is equal to the arithmetic average of the daily volume weighted average market price less a discount of 2.5% (rounded to the nearest cent) of all SAI Global shares sold on the Australian Securities Exchange during the ten days commencing two business days after the Record Date for payment of the relevant dividend.

The Directors have also determined that for this dividend, no limit applies to the number of shares that can be issued to any shareholder in the DRP.

Application for participation in the DRP must be made on a duly completed and executed DRP Notice.

Last date of receipt of an election notice 25 February	/ 2013
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## 8. Associates and joint ventures

Name of associate/joint venture	Reporting entity's percentage holding		Contribution to net profit/loss (where material)	
	Current period	Previous corresponding period	Current period A\$'000	Previous corresponding period A\$'000
Telarc SAI Limited	25	25	Not material	Not material

## 9. Foreign entities

The results of foreign entities are presented in accordance with the Australian equivalents to International Financial Reporting Standards (AIFRS).

### 10. Audit or review status

#### Audit or review status

This r	eport is based or	n accounts to	which or	ne of th	e following a	applies:
	The accounts h	ave heen	Г	Th	ne accounts	have heen

audited	✓	subject to review
The accounts are in the process of being audited or subject to review		The accounts have not yet been audited or reviewed

The remaining information required by Appendix 4D is contained in the attached accounts.