



14 February 2013

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Extension of Offer pursuant to Prospectus dated 6th February 2013

The Board of Allied Consolidated Limited has resolved to extend the offer as follows:

Closing Date for the First Placement and Option Placement	27 February 2013
Closing Date for the Second Placement and Third Placement	1 March 2013
Closing Date for the Noteholder Placement	27 February 2013
Dispatch of holding statements	Within 7 days after the Closing Date

For further information, please contact Mr Andrew Whitten.

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