



MARINER

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CORPORATION
LIMITED

Mariner Corporation Limited ACN 002 989 782
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8 February 2013

Company Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

Mariner Corporation Limited (ACN 002 989 782) – Off-Market Offer for the shares in Wilson HTM Investment Group Ltd (ACN 100 325 184) (“Offer”)

Extension of Offer

Mariner has decided to extend the period during which the Offer will remain open.

The Offer will now close at 7.00pm on 28 June 2013, unless extended or withdrawn (refer attached Notice of Extension of Offer Period and New Date for Giving Notice of the Status of Conditions).

There are currently no alternate offers available. **Mariner encourages Wilson HTM shareholders to ACCEPT THE OFFER AS SOON AS POSSIBLE.**

Yours faithfully

Darren Olney-Fraser
Chief Executive Officer

Notice of Variation of Offers – Extension of Offer Period
Section 650D of the *Corporations Act 2001 (Cth)*

- TO:
1. Australian Securities and Investments Commission (**ASIC**);
 2. ASX Limited ACN 008 624 691;
 3. Wilson HTM Investment Group Ltd ACN 100 325 184 (**Wilson HTM**); and
 4. Each person to whom offers were made under the scrip offer referred to in this notice.

Mariner Corporation Limited ACN 002 989 782 (**Mariner**) hereby gives notice under section 650D of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that it varies its scrip offer dated 14 November 2012 (**Offer**) for all of the issued shares in Wilson HTM (**Wilson HTM Shares**) contained in Mariner's bidder's statement dated and lodged with ASIC on 25 October 2012 as supplemented (**Bidder's Statement**) by extending the period during which the Offer will remain open by a further 133 days so that the Offer will now close at **7:00 pm (Melbourne time) on 28 June 2013**.

As a consequence of this extension, the new date for giving a notice of the status of the conditions set out in section 7.7(a) of the Bidder's Statement (pursuant to section 630(3) of the Corporations Act) is 21 June 2013.

This variation postpones for more than 1 month the time when Mariner has to satisfy its obligations under the bid for Wilson HTM. Therefore, each person to whom Mariner has made an Offer and who has accepted the Offer before the date of this notice has the right to withdraw their acceptance within 1 month beginning on the day after the day on which a copy of this notice of variation is received in accordance with section 650E of the Corporations Act.

Any notice by a shareholder withdrawing its acceptance of the Offer under section 650E of the Corporations Act must:

- if the Wilson HTM Shares are in a CHESS Holding, be in the form of a Valid Originating Message transmitted to ASX Settlement by the Controlling Participant for that CHESS Holding, specifying the number of Wilson HTM Shares to be released from the Offer Accepted Subposition in which the relevant shares have been reserved; or
- in any other case, be in writing to Mariner care of Computershare Investor Services at:

Mariner Corporation Limited
c/- Computershare Investor Services Pty Limited
GPO Box 52
Melbourne
Victoria 3001

If a shareholder of Wilson HTM withdraws an acceptance in this manner, and is legally entitled to withdraw their acceptance, Mariner must, before the end of 14 days after the day it is given the withdrawal notice:

- return to the shareholder of Wilson HTM any documents that were sent by the shareholder to Mariner with the acceptance of the Offer; and
- if the Wilson HTM Shares are in a CHESS Holding, Transmit to ASX Settlement a Valid Message that authorises the release of those shares from the Offer Accepted Subposition in which the CHESS Holding has been reserved.

Words defined in the ASX Settlement Operating Rules have the same meaning in this notice, unless the context requires otherwise.

This notice is dated 8 February 2013.

A copy of this notice was lodged with ASIC on 8 February 2013. ASIC takes no responsibility for the contents of this notice.

Signed for and on behalf of Mariner pursuant to a unanimous resolution passed at a Mariner directors' meeting.



Don Christie
Director

**New Date for Giving Notice of the Status of Conditions
Section 630(2) of the Corporations Act**

- TO:
1. ASX Limited ACN 008 624 691; and
 2. Wilson HTM Investment Group Ltd ACN 100 325 184 (**Wilson HTM**)

This is a notice given by Mariner Corporation Limited ACN 002 989 782 (**Mariner**) in relation to the offers dated 14 November 2012 made under its scrip offer for all of the ordinary shares in Wilson HTM (**Offer**) pursuant to its bidder's statement dated 25 October 2012 as supplemented (**Bidder's Statement**).

Mariner hereby gives notice pursuant to section 630(2)(b) of the *Corporations Act 2001 (Cth)*:

1. that the new date for giving the notice of the status of the conditions set out in section 7.7(a) of the Bidder's Statement (**Conditions**) is 21 June 2013; and
2. Except to the extent set out in Mariner's ASX announcement dated 29 November 2012, so far as Mariner is aware, as at the date of this notice, none of the Conditions has been fulfilled and accordingly the Offer remains subject to those Conditions.

This notice is dated 8 February 2013.

Signed for and on behalf of Mariner Corporation Limited.



Don Christie
Director