

EST. 1817 -

Structured Investments Level 5, 275 Kent Street Sydney NSW 2000

Telephone: 1800 990 107 Facsimile: (02) 9274 5083

www.westpac.com.au/structuredinvestments

6 February 2013

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in Westfield Retail Trust (WRT)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Westfield Retail Trust (WRT)	
Distribution/Entitlement	Estimated distribution	
Amount	\$0.0950 per security	
Franking percentage	0%	
Ex-distribution/Entitlement Date	08 February 2013	
Record Date	14 February 2013	
Payment Date	28 February 2013	

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. The following SFI will commence trading exdistribution on the same date as the underlying securities are ex-distribution. Should the final distribution amount differ from the above mentioned estimated amount Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

Resulting Change in Completion Payment for Self Funding Instalments

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
WRTSWG	\$1.1747	\$0.0950	\$1.0797

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











