

MARKET RELEASE

4 February 2013

Marathon Resources Limited

TRADING HALT

The securities of Marathon Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 February 2013 or when the announcement is released to the market.

Security Code: MTN

Cenjul

Cormac Murphy

Adviser, Listings Compliance



Marathon Resources Ltd

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4th February 2013

Mr Cormac Murphy Adviser Listings Australian Securities Exchange

By email: cormac.murphy@asx.com.au

Dear Sir,

Request for Trading Halt

Pursuant to Listing Rule 17.1 Marathon Resources Limited (ASX: MTN) requests a trading halt be placed on its quoted fully paid ordinary shares effective immediately.

In accordance with ASX Listing Rule 17.1 the Company provides the following information regarding the request:

- The reason for the trading halt is to enable the Company to finalise negotiations and conclude an agreement concerning the future operations of the Company. Subject to the successful completion of those negotiations, the Company anticipates announcing details of the transaction by the commencement of trading on Wednesday 6 February 2013;
- 2. The Company requests that the trading halt continue until the earlier of the release of the abovementioned announcement to the market, or the commencement of trading on Wednesday 6 February 2013;
- 3. The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Yours faithfully

Sam Appleyard Company Secretary