

TEN NETWORK HOLDINGS



29 January, 2013

TEN Successfully Completes Retail Entitlement Offer

Ten Network Holdings Limited (TEN) has successfully completed the issue of fully paid ordinary shares following the entitlement offer announcement on Thursday, 6 December, 2012 (Entitlement Offer).

TEN has issued 274,642,074 new shares under the retail component of the Entitlement Offer, raising gross proceeds of approximately \$55 million. These shares commence trading on the ASX tomorrow, Wednesday, 30 January 2013.

The number of TEN shares on issue prior to the issue of shares referred to above was 2,312,328,771. Following this issue, the number of TEN shares on issue is 2,586,970,845.

The despatch of holding statements will be completed today.

Shareholder enquiries

Shareholders who have questions relating to the Entitlement Offer should call the TEN shareholder information line on 1800 426 150 (within Australia) or +61 2 8280 7485 (outside Australia) from 8.30am to 5.30pm (Sydney time) Monday to Friday.

For more information, contact:

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Important notice:

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.