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24 January 2013

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000**Westpac Banking Corporation (“Westpac”) – purchase and cancellation of medium term notes**

Westpac has today purchased and cancelled the following medium term notes pursuant to the terms and conditions of such notes issued under Westpac’s domestic Debt Issuance Programme:

- Series 2010-2 – A\$48,700,000 Floating Rate Notes due 19 April 2013 (ISIN:AU000WBCHAN2) issued under Pricing Supplements dated 16 April 2010, 7 June 2010, 21 September 2010, 19 October 2010 and 1 March 2011 of which A\$2,089,500,000 remains outstanding; and
- Series 2010-3 – A\$17,900,000 Fixed Rate Notes due 19 April 2013 (ISIN:AU000WBCHAO0) issued under Pricing Supplements dated 16 April 2010 and 30 September 2010, of which A\$488,200,000 remains outstanding.

Yours sincerely

Tim Hartin
Group Company Secretary
Westpac Banking Corporation