BetaShares
Exchange Traded Funds

16 January 2013

Market Announcements Office
ASX Limited

BetaShares S&P/ASX 200 Resources Sector ETF - QRE
Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953

BetaShares Capital Ltd ("BetaShares"), the issuer of the above exchange traded fund traded on the AQUA Market of ASX (the "Fund"), announces the following components of the final distribution in respect of the half-year. The distribution rate is **12.65559** cents per unit and will be paid to unitholders on 17 January 2013.

These components are provided solely for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) ("TA Act"), and should not be used for any other purpose.

Components	**Cents per Unit**
Australian Interest Income	0.022213
Australian Net Dividends – Franked	11.460509
Australian Dividends – Unfranked	0.518574
Australian Dividends – Unfranked (Conduit Foreign Income)	0.654294
Capital Gains – Non Taxable Australian Property – Other method	0.000000
Other Australian Sourced Income	0.000000
Foreign Dividends	0.000000

The Fund declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the TA Act in respect of the income year ended 30 June 2013.

For the purposes of Subdivision 12-H of Schedule 1 of the TA Act, this distribution includes a 'fund payment' amount of 0.000000 cents per ordinary unit in respect of the income year ended 30 June 2013.

Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in July 2013.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the exchange traded funds ("ETFs"). It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares ETFs. For a copy of the PDS and more information about BetaShares ETFs go to www.betashares.com.au or call 1300 487 577.

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