



**Cathay Fortune Investment Limited**

(company number 1686647)

4<sup>th</sup> Floor, Siu Ying Commercial Building

151 – 155 Queen's Road Central, Hong Kong

TEL: +852-25435795

FAX: +852-25417619

3 January 2013

The Manager  
Company Announcements Office  
Australian Securities Exchange  
4<sup>th</sup> Floor, 20 Bridge Street  
Sydney NSW 2000

**Fax: 1300 135 638**

Dear Sir or Madam

**Company Announcement: Cathay Fortune Investment Limited - Takeover bid for Discovery Metals Limited ("Offer") – Notice of new date for giving notice of status of conditions**

In accordance with section 630(2) of the Corporations Act, please find attached a notice of new date for giving notice of status of conditions.

This document relates to Cathay Fortune Investment Limited's bidder's statement dated 25 October 2012 (as supplemented) for all the shares in Discovery Metals Limited.

A copy of the attached notice will be given to Discovery Metals Limited today.

Yours faithfully

A handwritten signature in black ink, appearing to read '张振昊' (Zhang Zhenhao).

**Zhang Zhenhao**  
Director

**CATHAY FORTUNE INVESTMENT LIMITED (A BODY CORPORATE  
INCORPORATED IN HONG KONG SAR, PRC, COMPANY NUMBER 1686647)  
("BIDDER")**

**NOTICE OF NEW DATE FOR GIVING NOTICE OF STATUS OF CONDITIONS**

**TO:** Discovery Metals Limited ("**Discovery**")  
ASX Limited ("**ASX**")

In relation to the Offer made pursuant to the bidder's statement dated 25 October 2012 by the Bidder for all the shares in in Discovery ("**Bidder's Statement**"),<sup>1</sup> the Bidder gives notice under section 630(2) that the date for giving notice on the status of the conditions set out in Section 10 of the Bidder's Statement pursuant to section 630(3) of the Corporations Act has been postponed by operation of section 630(2) of the Corporations Act.

The new date for giving a notice on the status of those conditions is 1 February 2013.

As at the date of this notice:

- as stated in notices dated 30 October 2012, 5 December 2012 and 24 December 2012:
  - the conditions in paragraphs (b), (c)(i), (c)(iii), (e) and (m) of Section 10 of the Bidder's Statement have been satisfied; and
  - the condition in paragraph (d) of Section 10 of the Bidder's Statement has been waived,and, accordingly, the Offer is now free of those conditions; and
- so far as the Bidder knows, none of the other conditions of the Offer set out in Section 10 of the Bidder's Statement have been fulfilled or waived and, accordingly, the Offer remains subject to those conditions.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

This notice is dated 3 January 2013.

**Signed** on behalf of Cathay Fortune Investment Limited.



**Zhang Zhenhao**  
Director

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<sup>1</sup> The Bidder's Statement (as supplemented) is available at [www.asx.com.au](http://www.asx.com.au).