



Cathay Fortune Investment Limited

(company number 1686647)
4th Floor, Siu Ying Commercial Building
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28 December 2012

The Manager
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Fax: 1300 135 638

Dear Sir / Madam

Company Announcement: Cathay Fortune Investment Limited ("CF Investment") - Takeover bid for Discovery Metals Limited ("Discovery") – Notice of change of interests of substantial holder

In accordance with section 671B(1)(c) of the Corporations Act 2001 (Cwlth), please find attached an ASIC Form 604 (Notice of change of interests of substantial holder) in relation to ordinary shares in Discovery.

CF Investment advises that its substantial holding in Discovery has increased to 14.94%.

This document relates to Cathay Fortune Investment Limited's bidder's statement dated 25 October 2012 (as supplemented) for all the ordinary shares in Discovery Metals Limited.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Zhang Zhenhao', is written over a light blue horizontal line.

Zhang Zhenhao
Director

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Discovery Metals Limited ("Discovery")
ACN/ARSN 104 924 423

1. Details of substantial holder (1)

Name Cathay Fortune Investment Limited ("CF Investment"), its controllers (including Cathay Fortune Corporation Co., Ltd), the controlled entities of Cathay Fortune Corporation Co., Ltd, and the associate of Cathay Fortune Investment Limited, being China-Africa Liantuo Mining Co., Ltd, its controllers (including China-Africa Development Fund) and the controlled entities of China-Africa Development Fund (see ANNEXURE B)
ACN N/A

There was a change in the interests of the substantial holder on 27 / 12 / 2012
The previous notice was given to the company on 08 / 11 / 2012
The previous notice was dated 08 / 11 / 2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	66,795,164	13.72%	72,757,782	14.94%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See ANNEXURE A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Cathay Fortune Corporation Co., Ltd, its controlled entities and its controller	Cathay Fortune Investment Limited	Cathay Fortune Investment Limited	Has voting power in more than 20% of the Cathay Fortune Investment Limited	66,795,164 ordinary fully paid	66,795,164
Cathay Fortune Investment Limited	Cathay Fortune Investment Limited	Cathay Fortune Investment Limited	Power to control the voting and disposal rights of shares	66,795,164 ordinary fully paid	66,795,164

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
China-Africa Development Fund, China Africa Liantuo Mining Co., Ltd, any controlling corporation or entity and any of their associates	Cathay Fortune Investment Limited	Cathay Fortune Investment Limited	Power to control the disposal rights of shares as a result of China-Africa Development Fund and China-Africa Liantuo Mining Co., Ltd entering into a relevant agreement with Cathay Fortune Investment Limited (annexed to a Combined Form 603 and Form 604 lodged by Cathay Fortune Corporation Co., Ltd, its controlled entities and its controller and China-Africa Development Fund, its controlled entities and its controller with the ASX on 24 October 2012) pursuant to which the parties have agreed arrangements in relation to Discovery's affairs in connection with Cathay Fortune Investment Limited's takeover	66,795,164 ordinary fully paid	66,795,164
Cathay Fortune Investment Limited, its controllers (including Cathay Fortune Corporation Co., Ltd), the controlled entities of Cathay Fortune Corporation Co., Ltd, and the associate of Cathay Fortune Investment Limited, being China-Africa Liantuo Mining Co., Ltd, its controllers (including China-Africa Development Fund) and the controlled entities of China-Africa Development Fund	Persons who have accepted Cathay Fortune Investment Limited's takeover offer for all of the ordinary shares in Discovery Metals Limited	Cathay Fortune Investment Limited, pursuant to the Offer	Relevant interest arises under section 608(1) as a result of acceptances of the Offer	5,962,618 ordinary shares	5,962,618

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cathay Fortune Investment Limited	4th Floor, Siu Ying Commercial Building 151 – 155 Queen's Road Central Hong Kong
The names and addresses of each of Cathay Fortune Investment Limited, its controllers (including Cathay Fortune Corporation Co., Ltd), the controlled entities of Cathay Fortune Corporation Co., Ltd, and the associate of Cathay Fortune Investment Limited, being China-Africa Liantuo Mining Co., Ltd, its controllers (including China-Africa Development Fund) and the controlled entities of China-Africa Development Fund are set out in ANNEXURE B)	

Signature

print name Zhang Zhenhao capacity Director, Cathay Fortune Investment Limited

sign here



date 28 / 12 / 2012

Annexure A
Changes in relevant interests

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder).

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/11/2012	Cathay Fortune Investment Limited	Acquisition of a relevant interest in Discovery Metals Limited ordinary shares arising from acceptances of Cathay Fortune Investment Limited's Offer dated 8 November 2012 ("Offer") contained in the Bidder's Statement dated 25 October 2012 (as supplemented)	\$1.70 for each Discovery ordinary share pursuant to the terms of the Offer	3788 Discovery ordinary shares	3788
14/11/2012	Cathay Fortune Investment Limited	As above	As above	104,793 Discovery ordinary shares	104,793
15/11/2012	Cathay Fortune Investment Limited	As above	As above	75,999 Discovery ordinary shares	75,999
18/11/2012	Cathay Fortune Investment Limited	As above	As above	101,913 Discovery ordinary shares	101,913
19/11/2012	Cathay Fortune Investment Limited	As above	As above	129,252 Discovery ordinary shares	129,252
20/11/2012	Cathay Fortune Investment Limited	As above	As above	105,653 Discovery ordinary shares	105,653
21/11/2012	Cathay Fortune Investment Limited	As above	As above	211,531 Discovery ordinary shares	211,531
22/11/2012	Cathay Fortune Investment Limited	As above	As above	79,747 Discovery ordinary shares	79,747
23/11/2012	Cathay Fortune Investment Limited	As above	As above	63,997 Discovery ordinary shares	63,997
26/11/2012	Cathay Fortune Investment Limited	As above	As above	78,103 Discovery ordinary shares	78,103
27/11/2012	Cathay Fortune Investment Limited	As above	As above	103,715 Discovery ordinary shares	103,715
28/11/2012	Cathay Fortune Investment Limited	As above	As above	65,418 Discovery ordinary shares	65,418
29/11/2012	Cathay Fortune Investment Limited	As above	As above	40,457 Discovery ordinary shares	40,457
30/11/2012	Cathay Fortune Investment Limited	As above	As above	11,267 Discovery ordinary shares	11,267
3/12/2012	Cathay Fortune Investment Limited	As above	As above	45,561 Discovery ordinary shares	45,561
4/12/2012	Cathay Fortune Investment Limited	As above	As above	138,598 Discovery ordinary shares	138,598
5/12/2012	Cathay Fortune Investment Limited	As above	As above	758,234 Discovery ordinary shares	758,234
6/12/2012	Cathay Fortune Investment Limited	As above	As above	267,260 Discovery ordinary shares	267,260
7/12/2012	Cathay Fortune Investment Limited	As above	As above	180,166 Discovery ordinary shares	180,166
10/12/2012	Cathay Fortune Investment Limited	As above	As above	268,800 Discovery ordinary shares	268,800
11/12/2012	Cathay Fortune Investment Limited	As above	As above	290,665 Discovery ordinary shares	290,665
12/12/2012	Cathay Fortune Investment Limited	As above	As above	122,484 Discovery ordinary shares	122,484
13/12/2012	Cathay Fortune Investment Limited	As above	As above	19,750 Discovery ordinary shares	19,750
14/12/2012	Cathay Fortune Investment Limited	As above	As above	58,238 Discovery ordinary shares	58,238
17/12/2012	Cathay Fortune Investment Limited	As above	As above	1,683 Discovery ordinary shares	1,683
18/12/2012	Cathay Fortune Investment Limited	As above	As above	28,000 Discovery ordinary shares	28,000
19/12/2012	Cathay Fortune Investment Limited	As above	As above	7,146 Discovery ordinary shares	7,146
20/12/2012	Cathay Fortune Investment Limited	As above	As above	28,300 Discovery ordinary shares	28,300
21/12/2012	Cathay Fortune Investment Limited	As above	As above	6,283 Discovery ordinary shares	6,283
24/12/2012	Cathay Fortune Investment Limited	As above	As above	16,198 Discovery ordinary shares	16,198
27/12/2012	Cathay Fortune Investment Limited	As above	As above	2,549,619 Discovery ordinary shares	2,549,619

print name	Zhang Zhenhao	capacity	Director, Cathay Fortune Investment Limited
sign here		date	28 / 12 / 2012

Annexure B

This is Annexure B of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder).

Company Name	Address
Controller of Cathay Fortune International Limited	
Cathay Fortune International Company Limited	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Controller of Cathay Fortune International Company Limited	
Cathay Fortune Corporation Co., Ltd	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Controlled Entities of Cathay Fortune Corporation Co., Ltd	
Shanghai Cathay Fortune Puyuan Investment Management Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Shanghai Cathay Fortune Datong Industry Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Shanghai Cathay Fortune Shanglv Trading Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Cathay Fortune Capital Equity Investment Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Cathay Fortune Singapore Pte. Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Beijing Hui Qiao Investment Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Beijing Jialve Business Trading Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Le Dong Coastal City Construction and Development Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Dallan Wafangdian Golden Stone Mining Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Le Dong Coastal Advertisement Co., Ltd.	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Controller of Cathay Fortune Corporation Co., Ltd	
Mr Yu Yong	Suite 4403, Jinmao Tower, 88 Century Blvd, Shanghai 200121
Associate of Cathay Fortune International Limited	
China-Africa Liantuo Mining Co., Ltd	F10/F11, Tower C, Chemsunny World Trade Center, No. 28 Fuxingmennei Street, Xicheng District
Controller of China-Africa Liantuo Mining Co., Ltd	
China-Africa Development Fund	F10/F11, Tower C, Chemsunny World Trade Center, No. 28 Fuxingmennei Street, Xicheng District
Controller of China-Africa Development Fund	
China Development Bank Corporation	29 Fuchengmenwai Street, Xicheng District, Beijing 100037, China
Controlled entities of China Development Bank Corporation	
All controlled entities of China Development Bank Corporation	29 Fuchengmenwai Street, Xicheng District, Beijing 100037, China

print name Zhang Zhenhao capacity Director, Cathay Fortune Investment Limited

sign here  date 28 / 12 / 2012

