

19 December 2012

Lodged by ASX Online

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**REQUEST FOR TRADING HALT**

Yellow Brick Road Holdings Limited (the Company) expects to make an announcement before the commencement of trading on Friday 21 December 2012 regarding a possible private placement of ordinary shares in the capital of the Company.

In the meantime the Company requests a trading halt effectively immediately under listing rule 17.1.

The trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trading on Friday 21 December 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

**YELLOW BRICK ROAD HOLDINGS LIMITED**



Richard Shaw  
Company Secretary