

ASX announcement

17 December 2012

Suncorp Convertible Preference Shares (SUNPC) Dividend Rate Announcement

In accordance with the Terms and Conditions set out in the CPS2 Prospectus dated 3 October 2012, the expected Dividend Rate for SUNPC securities for the period 17 December 2012 to 16 March 2013 inclusive will be 5.4250%.

That rate represents the 90 day Bank Bill Rate on 17 December 2012 plus a margin of 4.65% per annum and equates to an expected fully franked dividend amount per share (\$100 face value) of \$1.3377 (plus franking credits), which will be payable on 18 March 2013.

The Record Date for determining shareholder entitlements to the dividend will be 11 March 2013.



D C Solomon
Company Secretary