

14 December 2012

Company Announcements Platform
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cromwell Property Group - Notice under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001

This notice is given by Cromwell Corporation Limited ABN 44 001 056 980 (**CCL**) and Cromwell Property Securities Limited ABN 11 079 147 809 (**CPSL**) as the responsible entity of the Cromwell Diversified Property Trust ARSN 102 982 598 (**CDPT**) (together, **Cromwell**) under paragraphs 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

On 14 December 2012, Cromwell issued 182,165,605 fully paid ordinary stapled securities (**New Securities**) to existing and new institutional investors and Redefine Australian Investments Limited under placements, the results of which were announced to the ASX on 10 December 2012. The New Securities each consisted of a share in CCL and a unit in CDPT.

Cromwell advises that:

- (a) the New Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the New Securities being prepared;
- (b) this notice is being given under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, CPSL, as the issuer of units in CDPT, being a component security of each of the New Securities, is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, each of CCL and CPSL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to CCL and CDPT respectively; and
 - (ii) section 674 of the Corporations Act as it applies to CCL and CDPT respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act as notionally modified by CO 04/671.

Yours faithfully

CROMWELL PROPERTY GROUP



NICOLE RIETHMULLER
COMPANY SECRETARY