



ASX / Media Release

13 December 2012

## FKP Property Group Stapled Security Consolidation Completion

FKP Property Group ("FKP") today announces that the stapled security consolidation approved by securityholders at the Annual General Meeting on 30 November 2012 has completed. As detailed in the Notice of Annual General Meeting dispatched to securityholders on 30 October 2012, the consolidation was conducted on 7 for 1 basis.

Following the consolidation:

- the total number of FKP Property Group stapled securities on issue has decreased from 2,251,016,386 to 321,578,705.
- the number of options expiring on 31 August 2013 issued over FKP Property Group stapled securities issued pursuant to FKP Property Group Employee Option Plan (**Employment Plan Securities**) has reduced to 1,611,429 with an exercise price of \$5.95 per option.
- the number of options expiring on 31 August 2014 issued over Employment Plan Securities has reduced to 857,143 with an exercise price of \$6.65 per option.
- the number of options expiring on 31 August 2015 issued over Employment Plan Securities has reduced to 142,858 with an exercise price of \$6.65 per option.
- there remains one Global Certificate in respect of all Convertible Notes due January 2016.

FKP advises that confirmations have been dispatched to securityholders advising them of their new holdings of FKP Property Group stapled securities on a post consolidation basis. A copy of the letter sent to securityholders and a sample holding statement are attached.

Normal trading of stapled securities under ASX code FKP will commence on 14 December 2012.

**ENDS**

**For further information contact:**

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**About FKP**

With more than 30 years' experience in the Australian property industry, FKP Property Group (FKP) is one of Australia's leading diversified property and investment companies. FKP successfully operates an integrated business model which includes retirement, property investment and funds management, land development, property development (incorporating residential, retail, industrial and commercial) and construction across Australia and New Zealand. FKP is an ASX top 200 company.

**Issued by** FKP Property Group (ASX: FKP) comprising FKP Limited ABN 28 010 729 950 and FKP Funds Management Limited ABN 17 089 800 082, AFSL No. 222273 as Responsible Entity for the FKP Property Trust ARSN 099 648 754.  
[www.fkp.com.au](http://www.fkp.com.au)



FKP Property Group  
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 FKP Funds Management Limited ABN 17 089 800 082  
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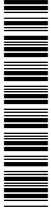
**Update your information:**

**Online:**  
 www.investorcentre.com/fkp

**By Mail:**  
 Computershare Investor Services Pty Limited  
 GPO Box 2975 Melbourne  
 Victoria 3001 Australia

**Enquiries:**  
 (within Australia) 1300 658 814  
 (international) +61 3 9415 4316

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 FKP



11 December 2012

Dear Securityholder

**FKP Property Group: Completion of Security Consolidation**

For your security keep your SRN/HIN confidential

On behalf of the Directors of FKP Property Group (ASX:FKP) I am pleased to inform you that the security consolidation, as approved at the annual general meetings on 30 November 2012 and detailed in the Notice of Meetings and Explanatory Memorandum issued in relation to those meetings, is now complete.

FKP Property Group securities were consolidated on a one for seven basis which resulted in total FKP securities on issue decreasing from 2,251,016,386 to 321,578,705.

Where the consolidation resulted in a securityholder being entitled to a fraction of a security, the total securityholding was rounded up to the nearest whole number of securities. Importantly, the consolidation should not have materially changed or decreased the underlying value of your aggregate securityholding in FKP.

The above table indicates your holding in FKP both pre and post the consolidation.

If you are an Issuer Sponsored Holder your new Issuer Sponsored Holding Statement confirming your securityholding before and after the consolidation is enclosed.

If you are a Broker Sponsored Holder, your CHES Holding Statement will be forwarded to you by the Australian Securities Exchange.

If you have any further questions regarding the security consolidation please contact the FKP Securityholder information line on 1300 658 814 (within Australia) or +61 3 9415 4316 (outside Australia).

Yours faithfully


Seng Huang Lee  
 Chairman

Securityholder Reference Number (SRN)	
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Securities Sub-Register	
ISSUER	
PRE CONSOLIDATION SECURITYHOLDING	POST CONSOLIDATION SECURITYHOLDING
12544	1792



FKP Property Group  
 FKP Limited ABN 28 010 729 950  
 FKP Funds Management Limited ABN 17 089 800 082  
 AFSL No. 222273 as Responsible Entity for  
 FKP Property Trust ARSN 099 648 754

## Update your information:

 **Online:**  
[www.investorcentre.com/fkp](http://www.investorcentre.com/fkp)

 **By Mail:**  
 Computershare Investor Services Pty Limited  
 GPO Box 2975 Melbourne  
 Victoria 3001 Australia


## Enquiries:

(within Australia) 1300 658 814  
 (international) +61 3 9415 4316

Securityholder Reference Number (SRN)

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**Important:** You will need to quote this number and name of issuer for all future dealings in these securities.

 For your security keep your SRN confidential

**Tax File Number/ABN:** TFN quoted  
**Page Number:** 1 of 1



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**ASX code:** FKP  
**Security Class:** STAPLED SECURITIES

## Issuer Sponsored Holding Statement as at 11 December 2012

Date	Transaction Type	Registry Reference	Holding Balance
11/12/12	PRE-CONSOLIDATION SHARES	OPENING BALANCE	12544
11/12/12	POST-CONSOLIDATION SHARES	CLOSING BALANCE	1792

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, telephone 1300 720 092.

The closing balance shown in this statement is that recorded on the register at the close of business on the statement date.

**The closing balance on this statement may not be the current holding balance.** Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered.

**Please keep this statement for future reference. A fee may be charged for replacement.**