

Charter Hall Retail REIT



Charter Hall Retail Management Limited

ABN 46 069 709 468

AFS Licence No. 246996

as responsible entity of

Charter Hall Retail REIT

12 December 2012

Stephanie So
Senior Advisor, Listings (Sydney)
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Ms So

Charter Hall Retail REIT (ASX:CQR)

Further to our Announcement on Thursday, 6 December 2012, and as required under Listing Rule 3.17, please find attached a copy of a letter that has been sent to securityholders regarding reactivation of the Charter Hall Retail REIT Dividend Reinvestment Plan (**DRP**). A DRP application and variation election form was also provided with the letter sent to securityholders.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

Carolyn Rodger

Company Secretary

Charter Hall Retail REIT



11 December 2012

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Dear Unitholder

DISTRIBUTION REINVESTMENT PLAN REINSTATED WITH DISCOUNT OF 1%

The directors of Charter Hall Retail Management Limited, Manager of Charter Hall Retail REIT (ASX:CQR) (the 'REIT') wish to advise that the Distribution Reinvestment Plan (DRP) as described in the DRP Booklet (as amended from time to time) will be reinstated for the half year ending 31 December 2012. The Manager has decided to reinstate the DRP given the strong redevelopment pipeline of the REIT, along with Australian acquisition opportunities.

For this distribution period, the DRP discount will be 1%.

A full copy of the DRP Booklet is available on the REIT's website www.charterhall.com.au/cqr or by contacting Link Market Services Limited (the Registry) on 1300 303 063 or email charterhall.reits@linkmarketservices.com.au.

Due to legal requirements, only those unitholders who have a registered address in Australia or New Zealand are eligible to participate in the DRP.

Participation in the DRP is optional.

Our records currently indicate your distribution election is paid by direct credit or cheque/ full or partial DRP.

You can start, cancel or vary your participation in the DRP at any time by giving notice by 5.00pm on the last day of the distribution period which, for this coming distribution, is 5:00pm on 31 December 2012.

To do so, you should complete and return the enclosed DRP application and variation election form to the Registry using the enclosed reply paid envelope or fax to +61 2 9287 0303 **by 5:00pm on 31 December 2012.**

If you are not participating and do not wish to participate, no action on your part is required and distributions will continue to be paid to you in cash.

This letter is not investment advice and does not take into account the investment objectives, financial situation or particular needs of an investor. You should consult your financial adviser or other professional adviser prior to making a decision on whether or not to participate in the DRP.

Yours sincerely

Charter Hall Retail Management Limited

JOHN HARKNESS
Chairman