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Goodman confirms relationship with China Investment Corporation

Date 12 December 2012

Release Immediate

Goodman Group (Goodman or the Group) notes the sale of GMG securities undertaken today by China Investment Corporation (CIC) and acknowledges the great support that CIC has provided to Goodman since participating in its recapitalisation in 2009.

CIC's investment in Goodman has performed well over this period and following its partial sale of GMG securities, CIC continues to be the Group's largest investor.

Goodman Group Chief Executive Officer, Greg Goodman said, "We have a strong relationship with CIC and look forward to further building on this as we explore opportunities in all of the major markets in which Goodman operates globally."

- Ends -

For further information, please contact Goodman: Gregory Goodman Group Chief Executive Officer Tel +61 2 9230 7400

About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Europe, the United Kingdom, North America and Brazil. Goodman Group, comprised of the stapled entities Goodman Limited and Goodman Industrial Trust, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist fund managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant fund management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.

Goodman Group