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5 December 2012

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Westpac Banking Corporation (“Westpac”) – purchase and cancellation of medium term notes

Westpac has today purchased and cancelled the following medium term notes pursuant to the terms and conditions of such notes issued under Westpac's Debt Issuance Programme:

Series 2009G-2 – A\$4,000,000 Floating Rate Notes due 5 March 2014 (ISIN:AU3FN0007704) issued under Pricing Supplements dated 4 March 2009, 14 April 2009, 7 July 2009, 14 August 2009 and 3 December 2009 and guaranteed by the Commonwealth of Australia, of which A\$92,800,000 remains outstanding.

Yours sincerely

Tim Hartin
Group Company Secretary
Westpac Banking Corporation