

28 November 2012

Australian Securities Exchange Exchange Centre 20 Bridge Street Sydney NSW 2000

## **Results of Annual General Meeting 2012**

			Instructions given to validly appointed proxies in respect of the Resolutions				
	Resolution	Result	For	Against	Open	Abstain	Excluded
1	Adoption of Remuneration Report	Motion was carried on a show of hands as an ordinary resolution	2,973,130	17,000	160,000	500	25,285,001
2	Election of Director (Mr Michael Wolley)	Motion was carried on a show of hands as an ordinary resolution	27,915,631	10,000	510,000	0	0
3	Re- Election of Director (Mr Harold Wang)	Motion was carried on a show of hands as an ordinary resolution	27,920,631	5,000	510,000	0	0
4	Issue of Options to Dr Matthew James	Motion was carried on a show of hands as an ordinary resolution	3,498,131	17,000	40,000	24,005,500	875,000
5	Issue of Options to Mr Harold Wang	Motion was carried on a show of hands as an ordinary resolution	3,918,131	7,000	40,000	24,005,500	465,000
6	Placement Facility	Motion was carried on a show of hands as a special resolution	27,925,131	0	510,000	500	0
7	Appointment of Auditor	Motion was carried on a show of hands as an ordinary resolution	27,925,631	0	510,000	0	0

For further information please contact Mr. Nicholas Curtis, Chairman, or Dr. Matthew James, Managing Director, on +61 2 9259 4400. For all media enquires please contact Michael Vaughan from FTI Consulting on +61 2 8298 6100

## **About Forge Resources:**

The Company's primary project is its 75% interest in the advanced Balla Balla Vanadium – Titanium – Magnetite (VTi Magnetite) project that was recently acquired by Forge from Atlas Iron Ltd. Balla Balla is located on granted mining tenements near the Pilbara coastline approximately 100km west of Anketell Point. A revised DFS is nearing completion. In addition Forge is currently farming-in to a mineral sands exploration project within the Eucla Basin. Forge in conjunction with its Joint Venture partners are advancing the exploration and development of prospective tungsten, molybdenum, gold and base metal projects located in New South Wales, Australia and in accordance with its charter will also seek to acquire or participate in additional resource and energy projects in Australia and overseas.

ASX Codes: FRG, FRGO		Directors
Issued Capital:		
Ordinary Shares:	80,577,667	Mr Nicholas Curtis: Chairman
Options (Exp 7/14, Ex \$0.20):	19,855,905	Dr. Matthew James: Managing Director
Options (Exp 6/15, Ex \$0.67):	900,000	Mr Emmanuel Correia: Non Exec Director
Options (Exp 12/15, Ex \$0.54):	4,500,000	Mr Harold Wang: Non Exec Director
Options (Exp 5/14, Ex \$0.50):	6,500,000	Mr Michael Wolley: Non Exec Director
Options (Exp 5/15, Ex \$0.50):	1,000,000	
Principal Place of Business		Company Secretary
Level 24, 56 Pitt Street Sydney NS	SW	Mr Shane Hartwig
www.forgeresources.com.au		