Macquarie Bank Limited
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Macquarie Securities Group

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23 November 2012

Ross Pullen
ASX Derivatives
Level 6, 20 Bridge Street
Sydney NSW 2000

MACQUARIE BANK

Dear Ross,

For announcement to the market:

Macquarie RIO MINIs – Change of terms

Macquarie Bank Limited ("Macquarie") is the issuer of the following MINIs over securities in Rio Tinto Limited ("Listed Entity").

	ASX Code(s):
Macquarie MINIs:	RIOQMA; RIOQMB; RIOQMD; RIOQMF

On 22 November 2012 a trade in the securities of the Listed Entity was reported at a price of $51.56. Pursuant to Clause 11.2(b)(v) of the Terms and Conditions of the MINIs and following receipt of ASX consent, Macquarie has amended the terms of the Macquarie MINIs (referred to above) such that a Stop-Loss Event will not be triggered as a result of any reported trades in the Listed Entity during Thursday 22 November 2012.

The Macquarie MINIs will recommence trading on Friday 23 November 2012 on the following basis:

Warrant Code	Strike Price	Stop-Loss Level
RIOQMA	$48.6266	$52.02
RIOQMB	$49.6274	$53.09
RIOQMD	$51.5113	$55.37
RIOQMF	$52.5115	$56.45

No other amendments to the Terms and Conditions have been made.

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser. Alternatively, Ask Macquarie on 1800 80 30 10.

Yours sincerely

Chris Horne
Division Director
Macquarie Securities Group – Legal
Macquarie Bank Limited