

Tuesday, 20 November 2012

**THE COMPANY ANNOUNCEMENTS OFFICE
AUSTRALIAN SECURITIES EXCHANGE
ASX CODE: USA**

UNLISTED OPTIONS LAPSED

UraniumSA Limited wishes to advise that 2,500,000 unlisted share options exercisable at 29.23 cents have lapsed.

Following the cancellation of these options, UraniumSA Limited has the following unlisted options on issue:

250,000 exercisable at 29.23 cents expiring 14 October 2013

333,333 exercisable at 29.23 cents expiring 23 November 2013

588,500 exercisable at 68 cents expiring 17 January 2014

250,000 exercisable at 42 cents expiring 28 April 2014

150,000 exercisable at 29.23 cents expiring 06 July 2014

5,000,000 exercisable at 20 cents expiring 05 October 2016

1,425,000 exercisable at 20 cents expiring 09 February 2015

800,000 exercisable at 20 cents expiring 30 October 2015

Damien Connor



Company Secretary
UraniumSA Limited