



To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	19 November 2012
From	Helen Hardy	Pages	2
Subject	UPDATE ON AUSTRALIA PACIFIC LNG's US\$8.5 BILLION PROJECT FINANCE FACILITY		

Please find attached a media release made by Australia Pacific LNG today.

Regards

A handwritten signature in black ink, appearing to read "Helen Hardy".

Helen Hardy
Company Secretary

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Media Release

19 November 2012

Update on Australia Pacific LNG's US\$8.5 billion project finance facility

Australia Pacific LNG today confirmed that all conditions precedent have been satisfied for its US\$8.5 billion project finance facility, which will support the development of the Australia Pacific LNG coal seam gas (CSG) to liquefied natural gas (LNG) project in Queensland.

The project finance facility will specifically provide funding for the downstream parts of the project, including the liquefaction facilities on Curtis Island near Gladstone in Queensland.

The first drawdown of the finance facility by Australia Pacific LNG has already occurred, and funding will be progressively drawn down throughout the construction period, up to the US\$8.5 billion facility limit.

The US\$8.5 billion project finance facility is the largest ever signed in Australia and represents a key component of the financing of the Australia Pacific LNG project. The syndicated facility was signed in May 2012 by the Export-Import Bank of the United States (US EXIM), The Export-Import Bank of China (China EXIM), and a number of Australian and international commercial banks for 16 and 17 year terms.

Australia Pacific LNG is developing a A\$23 billion CSG to LNG project in Queensland which includes the further development of CSG reserves in the Surat and Bowen Basins, a gas transmission pipeline and a two-train LNG facility on Curtis Island, near Gladstone. The shareholders in Australia Pacific LNG are Origin (37.5 per cent), ConocoPhillips (37.5 per cent) and Sinopec (25 per cent).

For further information please contact:

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About Australia Pacific LNG

Australia Pacific LNG Pty Limited is an incorporated joint venture between Origin Energy Limited (37.5%), ConocoPhillips (37.5%) and Sinopec (25%). The Australia Pacific LNG project includes the development of Australia Pacific LNG's substantial coal seam gas resources in the Surat and Bowen Basins, a 530 km transmission pipeline, and a multi-train LNG facility on Curtis Island, near Gladstone. www.aplng.com.au