

26 October 2012

Lodged by ASX Online

The Manager Company Announcements Office ASX Limited Level 6, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

CHANGE OF DIRECTORS INTEREST

The attached Appendix 3Y relates to the disposal of 480,000 shares by Mr Owen Williams.

The shares were held by Mr. Williams superannuation fund and have been disposed, as part of portfolio restructuring of the fund.

Yours faithfully,

YELLOW BRICK ROAD HOLDINGS LIMITED

Richard Shaw

Company Secretary

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Yellow Brick Road Holdings Limited	
ABN 44 119 436 083	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Owen Williams
Date of last notice	8 September 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect		
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Service Enterprises Pty Limited as trustee for the Pitfour Superannuation Fund: Owen Williams is a beneficiary of this fund.		
Date of change	19 October 2012		
No. of securities held prior to change	978,500		
Class	Ordinary		
Number acquired	Nil		
Number disposed	480,000		
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$122,688		
No. of securities held after change	498,500		

⁺ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of issue of securities under dividend reinvestment plan, partici buy-back	
Part 2 – Change of director's interests in	n contracts paragraph (ii) of the definition of "notifiable interest of a director" should
be disclosed in this part.	aragraph (ii) of the definition of motifiable interest of a director should
Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – *Closed period

Were the interests in the securities or contracts detailed	No
above traded during a +closed period where prior	
written clearance was required?	
If so, was prior written clearance provided to allow the	
trade to proceed during this period?	
If prior written clearance was provided, on what date	
was this provided?	

⁺ See chapter 19 for defined terms.