Rule 4.7B

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity		
OMNITECH HOLDINGS LIMITED		
ABRN	Quarter ended ("current quarter")	
077 559 525	30 September 2012	

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A	Year to date (9 months)	
1.1	Receipts from customers			\$A
1.2	Payments for	(a) staff costs(b) advertising and marketing(c) research and development(d) leased assets(e) other working capital		(28,500) - - - (77,915)
1.3 1.4 1.5 1.6 1.7	Interest and other items of a similar nature received Interest and other costs of finance paid Income taxes paid		- - - -	- - - -
	Net operating	g cash flows	(83,017)	(106,415)

⁺ See chapter 19 for defined terms.

		Current quarter \$A	Year to date (9months) \$A
1.8	Net operating cash flows (carried forward)	(83,017)	(106,415)
	Cash flows related to investing activities		
1.9	Payment for acquisition of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	(1,350)	(1,350)
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other (provide details if material)	-	-
	Net investing cash flows	(1,350)	(1,350)
1.14	Total operating and investing cash flows	(84,367)	(107,765)
	Cash flows related to financing activities		
1.15	Proceeds from issues of shares, options, etc.	-	120,000
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	1,000
1.18	Repayment of borrowings	(1,000)	(1,000)
1.19	Dividends paid	-	-
1.20	Other (provide details if material)	-	-
	Net financing cash flows	(1,000)	120,000
	Net increase (decrease) in cash held	(85,367)	12,235
1.21	Cash at beginning of quarter/year to date	97,603	1
1.22	Exchange rate adjustments to item 1.20	-	-
1.23	Cash at end of quarter	12,236	12,236

Appendix 4C Page 2 17/12/2010

⁺ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

			Current quarter
1.24	Aggregate amount of payments to the parties included in item 1.2		18,000
1.25	Aggregate amount of loans to the parties included in item 1.11		
1.26	Explanation necessary for an understanding of the transactions Payments in 1.24 are director fees and company secretary fees;		
No	on-cash financing and investin	S	
2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows		
	N/A		
2.2	Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest		
	N/A		
	nancing facilities available d notes as necessary for an understanding of the	position.	
		Amount available	Amount used
3.1	Loan facilities	\$A'000 -	\$A'000 -
3.2	Credit standby arrangements	-	-

⁺ See chapter 19 for defined terms.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$	Previous quarter \$
4.1 Cash on hand and at bank		12,236	97,603
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.23)	12,236	97,603

Acquisitions and disposals of business entities

			Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity		N/A	N/A
5.2	Place incorporation registration	of or	N/A	N/A
5.3	Consideration for acquisition disposal	or	-	-
5.4	Total net assets		-	-
5.5	Nature of business		N/A	N/A

Compliance statement

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: Date: 26 Oct 2012
(Company secretary)

Print name: DONGMEI YE

Appendix 4C Page 4 17/12/2010

⁺ See chapter 19 for defined terms.