### Investing in energy infrastructure

Envestra Limited ACN 078 551 685

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**ASX RELEASE** 

16 October 2012

The Manager
ASX Market Announcements
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000



#### **Electronic Lodgement**

Dear Sir or Madam

#### **Company Announcement**

Attached is the following announcement for release to the market:

• Dividend Reinvestment Plan – pricing of new securities.

Yours sincerely

Des Retherick

Company Secretary and

Manager Corporate Services

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# **ASX Announcement**

16 October 2012



## Dividend Reinvestment Plan (DRP) - pricing of new securities

On 23 August, 2012, Envestra Limited announced a final dividend of 2.9 cents per share would be paid on 31 October 2012 to shareholders on the register as at 14 September. It was also announced that the DRP would be in operation for this dividend and DRP shares would be issued at the volume weighted average market price over the 10 trading days between 2 October and 15 October 2012 (both inclusive), less a discount of 4%.

Envestra Limited advises that the price of new shares to be issued under the Company's Dividend Reinvestment Plan is \$0.87.

Over 3,000 shareholders, representing 62% of the Company's issued capital, subscribed to participate in the DRP.

The Company will raise \$25.6 million via the issue of the new shares, which will occur on 31 October, the payment date for the dividend.

Company Secretary