

10 September 2012

Australian Securities Exchange Exchange Centre 20 Bridge Street Sydney NSW 2000

RELEASE OF SECURITIES FROM ESCROW (ASX:FRG)

We write to advise that the following Forge Resources Ltd ("FRG") securities will be released from escrow effective 23rd September 2012.

Security	Number
Fully Paid Ordinary Shares	3,925,000
Options to Purchase Fully Paid Ordinary Shares (Expiry 31/7/2014, Ex Price \$0.20)	13,308,336

For further information please contact Mr. Nicholas Curtis, Chairman, or Dr. Matthew James, Managing Director, on +61 2 9259 4400.

For all media enquires please contact Michael Vaughan from FTI Consulting on +61 2 8298 6100

About Forge Resources:

Forge was established in 2009 as a resource and energy exploration company. The company's primary objective is to build a resource and energy company at a time when the global demand for resources and energy is forecast to remain strong.

Forge has a 75% interest in Balla Balla that was recently acquired by Forge from Atlas.

Forge is currently farming-in to a mineral sands exploration project within the Eucla Basin. In addition, Forge, in conjunction with its Joint Venture partners, are advancing the exploration and development of prospective tungsten, molybdenum, gold and base metal projects located in New South Wales, Australia and in accordance with its charter will also seek to acquire or participate in additional resource and energy projects in Australia and overseas.

ASX Codes: FRG, FRGO		Directors
Issued Capital:		
Ordinary Shares:	80,577,667	Mr Nicholas Curtis: Chairman
Options (Exp 7/14, Ex \$0.20):	19,855,905	Dr. Matthew James: Managing Director
Options (Exp 6/15, Ex \$0.67):	900,000	Mr Emmanuel Correia: Non Exec Director
Options (Exp 12/15, Ex \$0.54):	4,500,000	Mr Harold Wang: Non Exec Director
Options (Exp 5/14, Ex \$0.50):	6,500,000	Mr Michael Wolley: Non Exec Director
Options (Exp 5/15, Ex \$0.50):	1,000,000	
Principal Place of Business		Company Secretary
Level 24, 56 Pitt Street Sydney NSW		Mr Shane Hartwig
www.forgeresources.com.au		