

Australian Agricultural Company (ASX code: AAC) ACN 010 892 270

Amended Appendix 3Y

ASX Announcement No. 40/2012

27 June 2012

Manager ASX Market Announcements Australian Securities Exchange

Amendment of Appendix 3Y - Change of Director's Interest Notice

We refer to the Appendix 3Y – Change of Director's Interest Notice that was lodged on 25 June 2012 on behalf of Donald McGauchie Director [Announcement No 37/2012].

An amended version of that Appendix 3Y – Change of Directors Interest Notice is attached.

Issued by: Bruce Bennett Company Secretary Tel. (07) 3368 4400

www.aaco.com.au

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Australian Agricultural Company Limited ABN 15 010 892 270

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Donald McGauchie
Date of last notice	25 June 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. Date of change	Elizabeth Claire McGauchie and Elizabeth Claire McGauchie, Ross Edgar McGauchie, Robyn Letitia McGauchie and Donald Gordon McGauchie as trustees for the McGauchie Superannuation Fund. 19 June 2012	
No. of securities held prior to change	Elizabeth Claire McGauchie Donald Gordon McGauchie McGauchie Superannuation Fund	45,563 12,563 190,563
Class	Ordinary	
Number acquired	40,000	
Number disposed	40,000	

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⁺ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	40,000 at \$1.07	
No. of securities held after change	Elizabeth Claire McGauchie Donald Gordon McGauchie McGauchie Superannuation Fund	5,563 12,563 230,563
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off Market Trade – Transfer Accounts.	between

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	Nil
Name of registered holder (if issued securities)	Nil
Date of change	Nil
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Nil
Interest acquired	Nil
Interest disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil
Interest after change	Nil

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	