

17 April 2012

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**WESTFIELD RETAIL TRUST (ASX: WRT)
NOTICE OF MEETING FOR ANNUAL MEETING**

Please find attached the Notice of Meeting for the inaugural Annual Meeting of Westfield Retail Trust to be held on Wednesday, 16 May 2012, commencing at 12.30pm.

This document will be despatched to securityholders on or around 17 April 2012 and may be accessed on the Westfield Retail Trust website at www.westfieldretailtrust.com.

Yours faithfully

WESTFIELD RETAIL TRUST



Katherine Grace
Company Secretary

Encl.

NOTICE OF ANNUAL MEETING

Dear Securityholder

On behalf of Westfield Retail Trust it gives me great pleasure to invite you to attend the inaugural annual meeting for Westfield Retail Trust. The purpose of the meeting is to give you an opportunity to meet the Board and management and ask questions about Westfield Retail Trust and its 2011 Annual Report. An electronic copy of the 2011 Annual Report is available for review at <http://www.westfieldretailtrust.com/reportcentre/index.html>.

The meeting details are as follows:

Date: 16 May 2012
Location: Grand Ballroom, Sofitel Sydney Wentworth
61-101 Phillip Street, Sydney
Time: Meeting to commence at 12.30pm with registration available from 9.00am
Light refreshments will be available from 11.30am

At the meeting the Chairman will provide a brief review of the results and activities of Westfield Retail Trust including the 2011 Annual Report.

Securityholders are encouraged to submit written questions for the Board or management. Written questions for Westfield Retail Trust's auditor which are relevant to the content of the auditor's report or the conduct of the audit of the annual financial report may also be submitted. Questions should be submitted to Westfield Retail Trust by 5.00pm 9 May 2012 (AEST) care of the Company Secretary, Westfield Retail Trust, GPO Box 4004, Sydney NSW 2001. Questions may also be submitted by email to investor@westfieldrt.com.

At the meeting there will be an opportunity for securityholders to ask questions of the Board and the auditor, and we will endeavour to address as many of your frequently raised topics as possible.

Securityholders who are unable to attend the meeting can view the webcast live at www.westfieldretailtrust.com.

If you attend the meeting please bring this notice or your Holder Identification Number (HIN) or Securityholder Reference Number (SRN) with you for ease of registration.

Yours sincerely



Richard F E Warburton AO, LVO
Chairman